

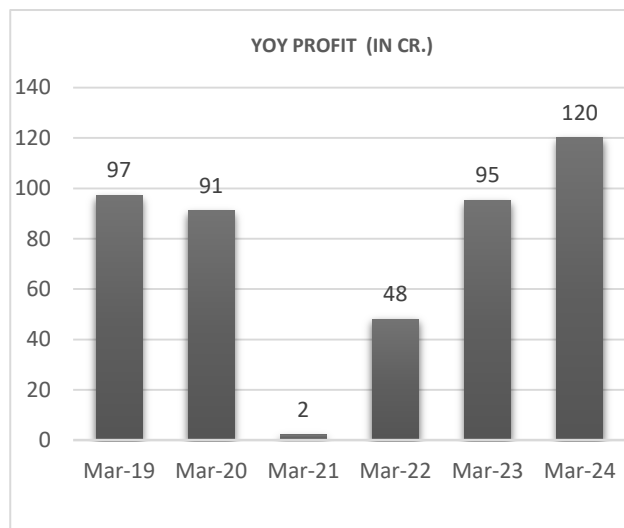
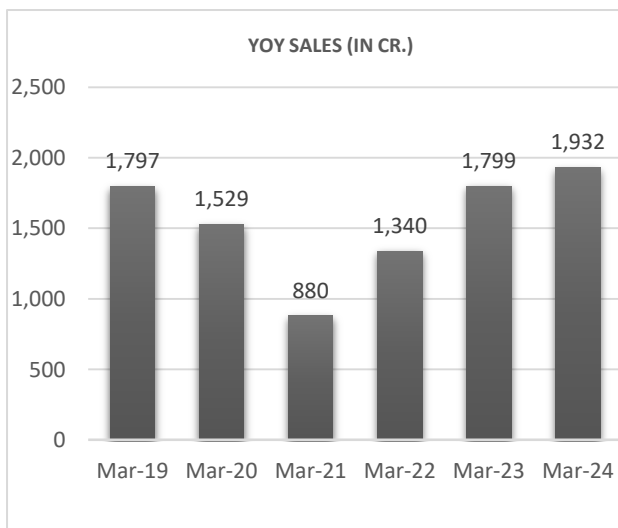
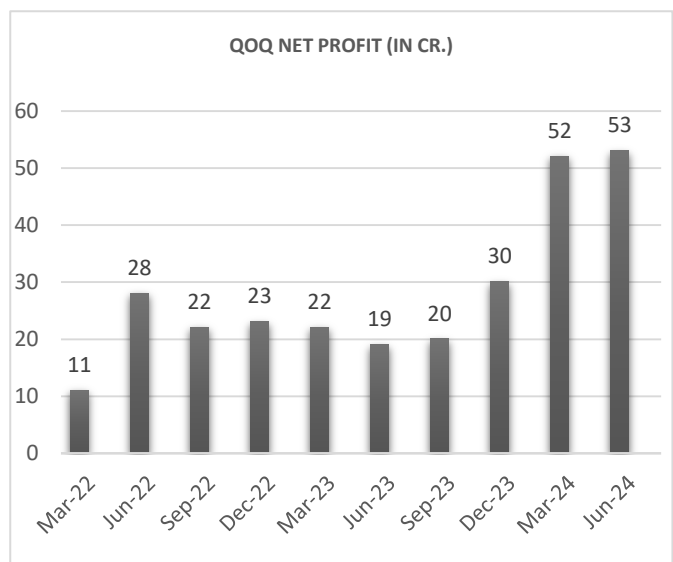
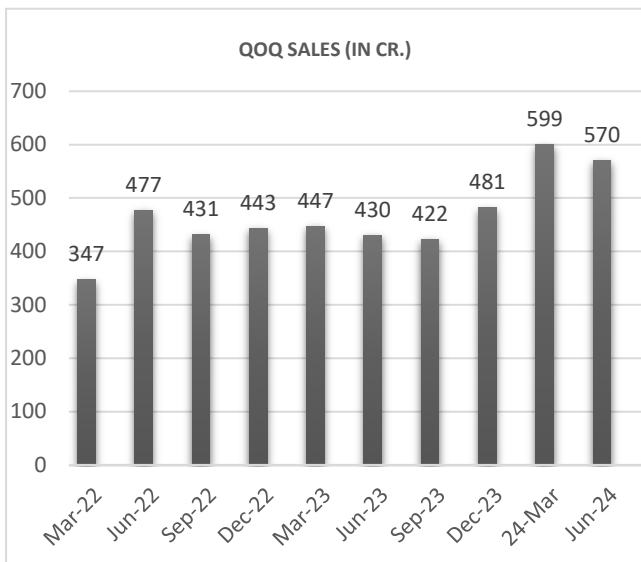
# CAPACITE

24 September 2024

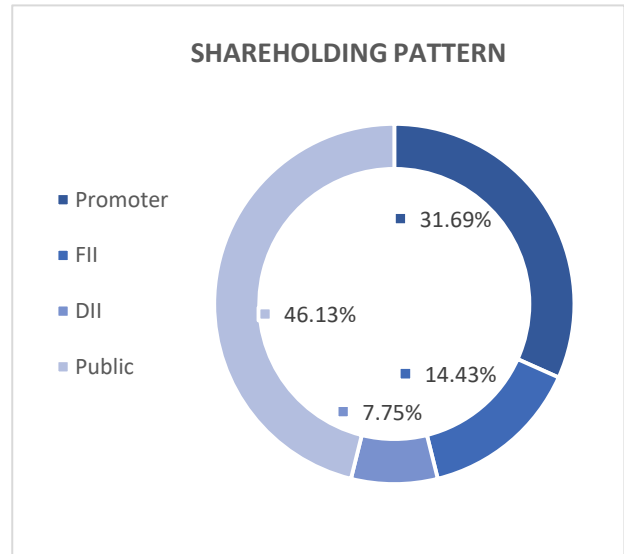
## About company

Capacite Infraprojects Ltd is an Indian infrastructure and construction company that specializes in the execution of residential, commercial, and institutional projects. Established in 2012, the company has a strong presence in metro cities, catering to both private and public sector clients. Capacite is known for its focus on high-rise and super high-rise structures, leveraging advanced construction technologies. The company's portfolio includes projects from leading developers and government entities, with a focus on timely execution and quality. Capacite's financial health has shown steady improvement in recent years, supported by a growing order book. It is a key player in India's booming real estate and infrastructure sectors.

## Financials



<b>MARKET CAP</b>	RS 3,428 CR
<b>P/E RATIO</b>	22.2
<b>DIVIDEND YIELD</b>	0.00%
<b>ROCE</b>	16.2%
<b>ROE</b>	9.48%
<b>FACE VALUE</b>	10.00
<b>3 YEARS SALES GROWTH</b>	30%
<b>3 YEARS PROFIT GROWTH</b>	32%



### **Our recommendation**

**MOMENTUM SWING : BUY CAPACITE INFRAPROJECTS BETWEEN 405-410 TARGETS 427-447 STOP LOSS 373**

### **Technical analysis**

The chart of Capacite Infraprojects Ltd on a 1-hour time frame shows a bullish breakout after a period of consolidation. The price is trading above the 20-period EMA and the Supertrend indicator has switched to a "buy" signal, indicating bullish momentum. However, the stock faced resistance around the 413-415 zone in the past. If it fails to break and hold above this level, a pullback could be expected. 3 years CAGR of sales and profit stands at 10% and 8% respectively. On the basis of above analysis we recommended to buy capacite.



## **Disclaimer**

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.