

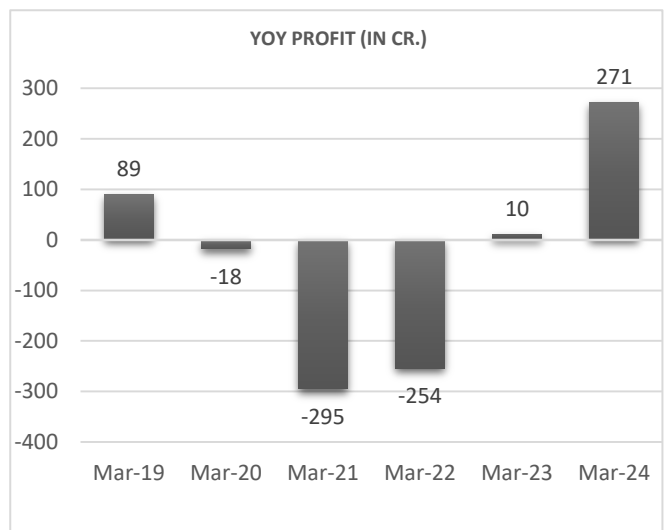
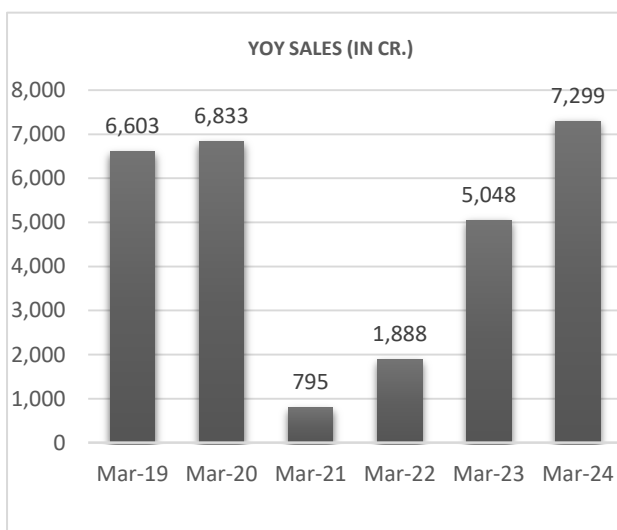
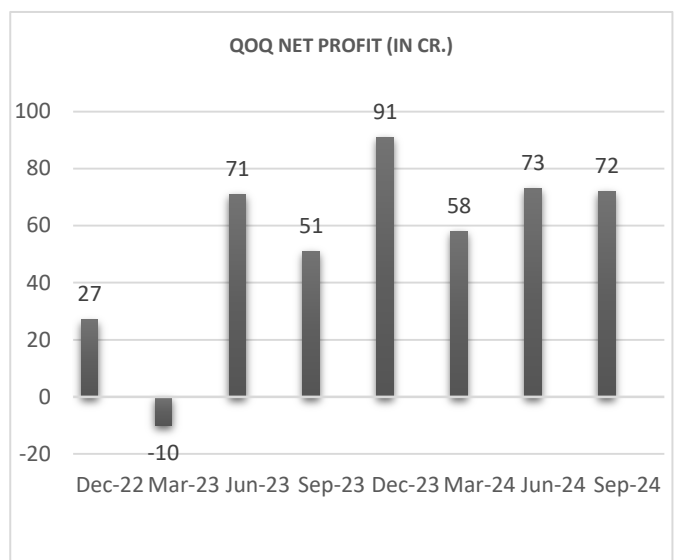
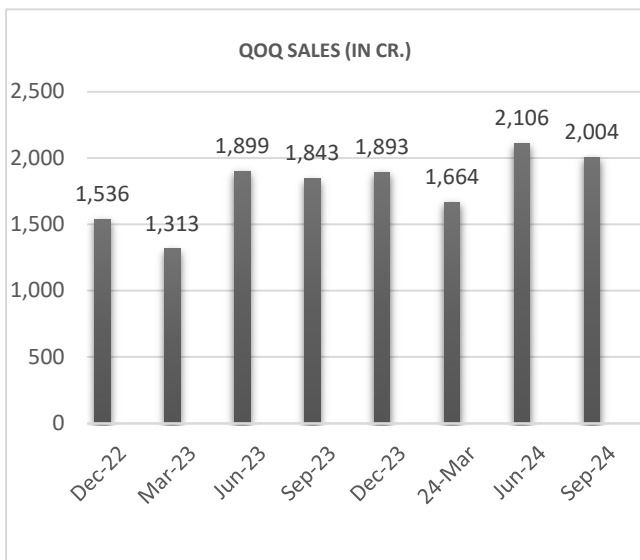
THOMASCOOK

29 NOV 2024

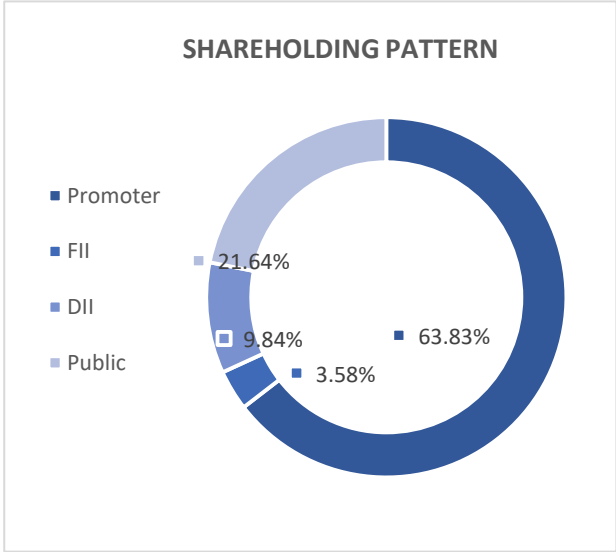
About company

Thomas Cook is a renowned travel services company established in 1841 by Thomas Cook in the United Kingdom. It pioneered the modern travel industry, offering packages for leisure, business, and corporate travelers. The company is recognized for providing a wide range of services, including holiday packages, foreign exchange, and travel insurance. Despite its historical legacy, Thomas Cook UK faced bankruptcy in 2019, but its name continues to thrive under different ownership in various countries.

Financials



MARKET CAP	₹ 9,820 Cr.
P/E RATIO	35.4
DIVIDEND YIELD	0.19%
ROCE	19.1%
ROE	13.8%
FACE VALUE	1.00
3 YEARS SALES GROWTH	109%
3 YEARS PROFIT GROWTH	45%



Our recommendation

MOMENTUM SWING: BUY THOMASCOOK BETWEEN 207-208 TARGETS 219-234 STOP LOSS BELOW 196

Technical analysis

This chart of Thomas Cook (India) Ltd on the NSE shows a steady uptrend, confirmed by the price trading above the 20-period EMA, which acts as dynamic support. The Supertrend indicator has shifted to green, signaling bullish momentum. The resistance around ₹208-210 is being tested, and a breakout above this level could lead to further upside. Looking at the fundamentals the 3 year CAGR growth of sales and profit stands at 109% and 45% respectively. Hence we recommended to buy THOMASCOOK.



Disclaimer

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.