

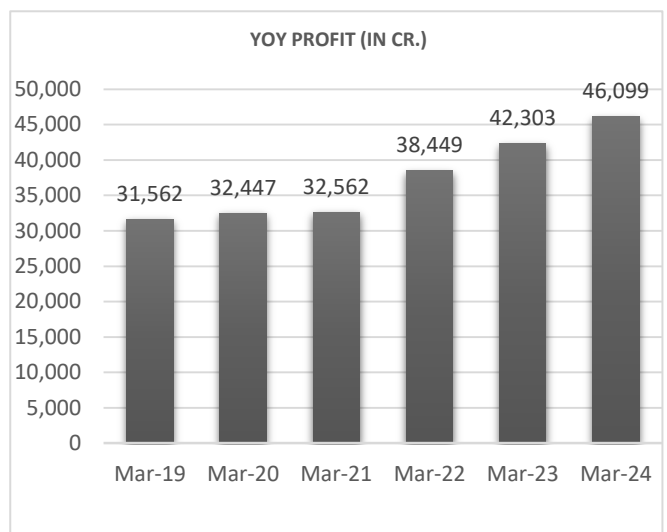
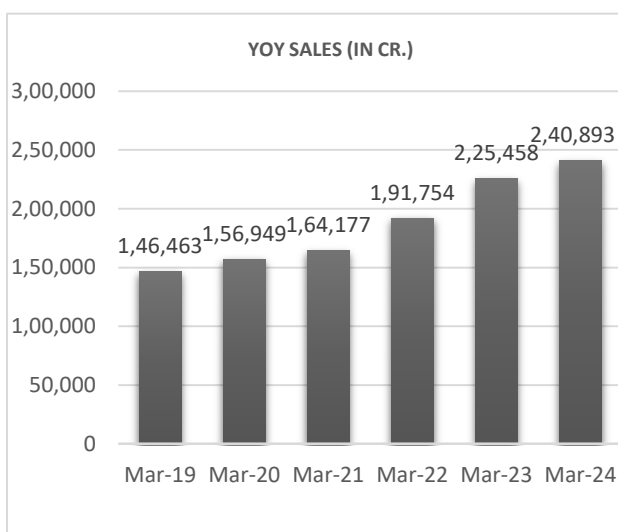
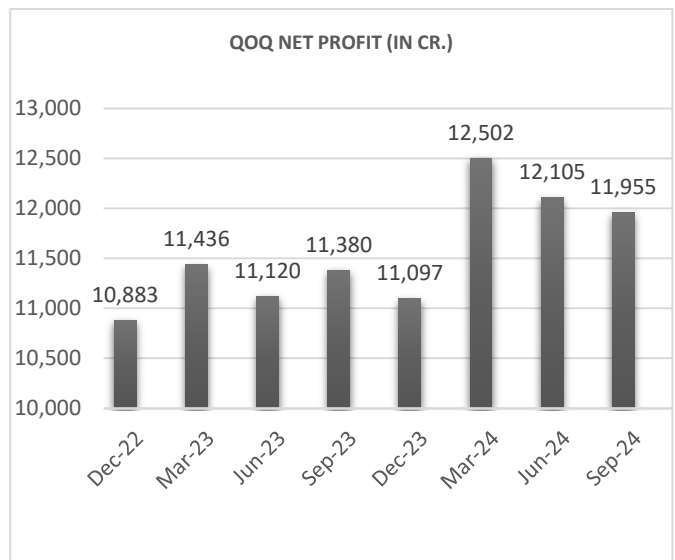
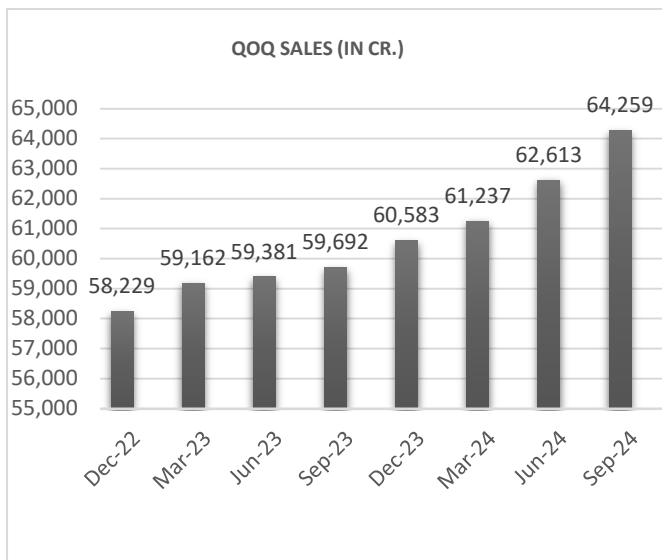
TCS

9 January 2025

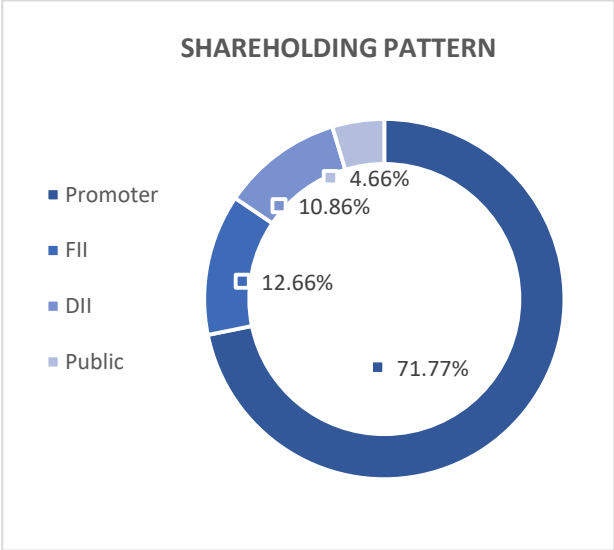
About company

Tata Consultancy Services (TCS) is a global leader in IT services, consulting, and business solutions, headquartered in Mumbai, India. Established in 1968, it is part of the Tata Group and operates in over 45 countries. TCS provides services in various sectors, including banking, healthcare, and retail. Known for its innovation and digital transformation solutions, it is one of the largest employers in the IT industry worldwide.

Financials



MARKET CAP	₹ 15,37,141 Cr.
P/E RATIO	31.9
DIVIDEND YIELD	1.30%
ROCE	64.3%
ROE	51.5%
FACE VALUE	1.00
3 YEARS SALES GROWTH	14%
3 YEARS PROFIT GROWTH	12%



Our recommendation

OPTION INSIGHT: BUY TCS 4050 PUT ABOVE 118 TARGET 148/178 STOPLOSS BELOW 88

Technical analysis

TCS share prices remained under pressure since the beginning of today’s session as IT Index is feeling the heat today. The price breaks previous support of 4250 level and sustain below it. Prices are expected to continue its bearish run and likely to reach near 4200 levels. The 20 EMA and Supertrend are indicating bearish trend for now. Thus, on the basis of above analysis we recommended to buy TCS 4250 Put Option.



Disclaimer

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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