

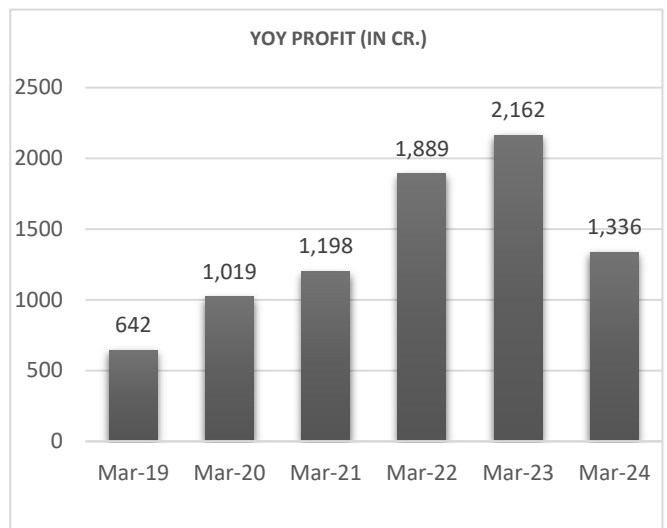
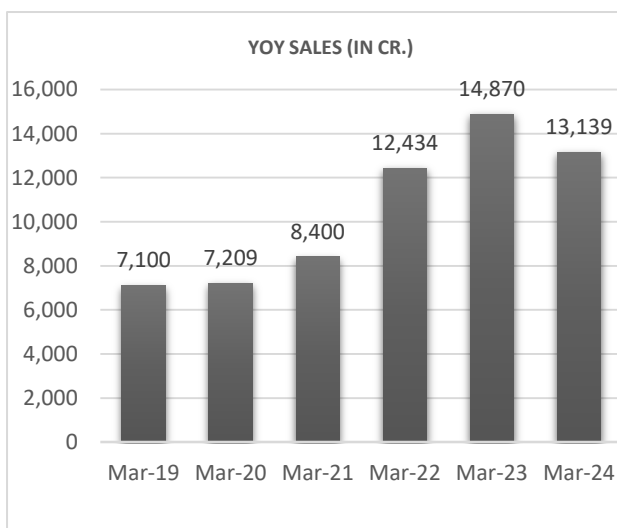
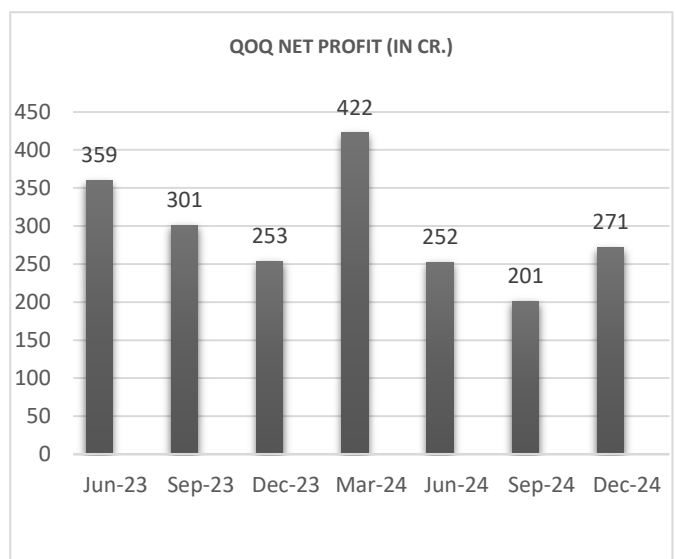
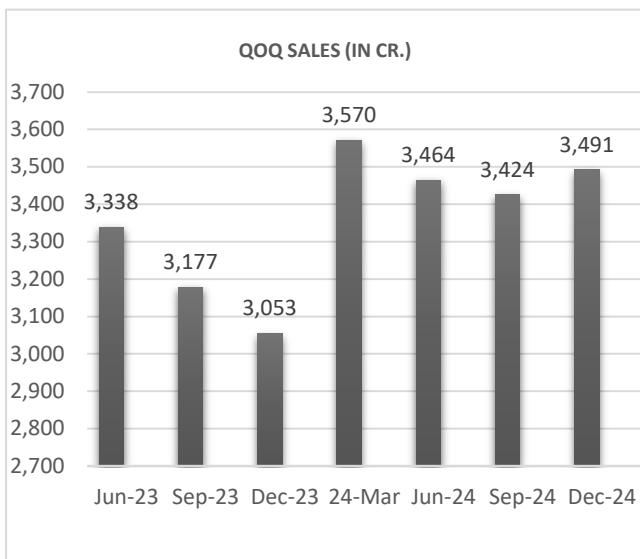
SRF

29 January 2025

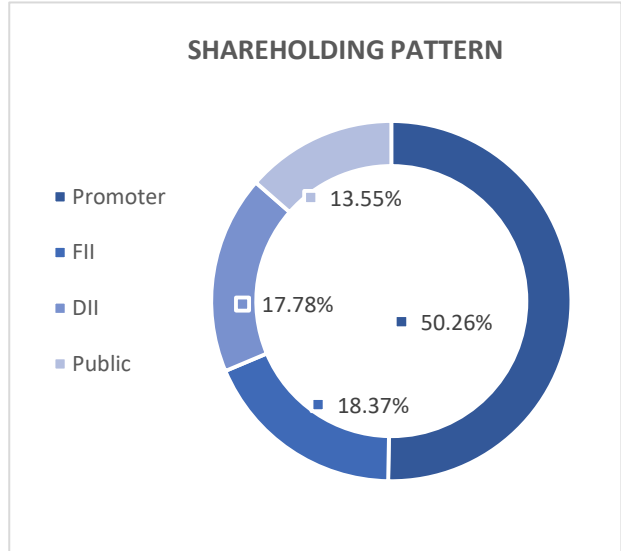
About company

SRF Limited is a leading Indian multinational company engaged in chemicals, packaging films, and technical textiles. Established in 1970, it has expanded its footprint to over 75 countries, specializing in fluorochemicals, specialty chemicals, industrial yarns, and flexible packaging. With a strong focus on research and development, SRF operates multiple state-of-the-art manufacturing facilities, driving innovation and sustainability. The company is listed on the NSE and BSE, consistently demonstrating financial growth and industry leadership. Its diversified business portfolio and global presence make SRF a key player in India's industrial and chemical sector.

Financials



| | |
|------------------------------|--------------|
| MARKET CAP | ₹ 78,999 Cr. |
| P/E RATIO | 68.9 |
| DIVIDEND YIELD | 0.27% |
| ROCE | 12.7% |
| ROE | 12.2% |
| FACE VALUE | 10.00 |
| 3 YEARS SALES GROWTH | 16% |
| 3 YEARS PROFIT GROWTH | 4% |



Our recommendation

OPTIONS INSIGHT: BUY SRF FEB 2800 CALL ABOVE 70 TARGET 85/100 STOPLOSS BELOW 55

Technical analysis

SRF Ltd share prices opened flat with positive bias. However, share price fell down after taking resistance near 2660 level. On the previous session, 2560 became the support area, and today it bounce back from these support levels. After recovering from lower levels it breaks its resistance of 2660 and sustaining above it. On technical front, the prices are trading above its 20 EMA level and Supertrend indicator flipped into green zone indicating some bullish momentum in it (as shown in image below). The prices are expected to continue its bullish momentum for a while. On the down, 2630 can acts as a good support level. On the basis of the above analysis, we recommend SRF FEB 2800 CALL option.

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Disclaimer

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.